



## = THE TRINIDAD STRATEGY

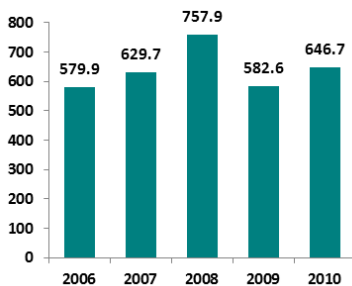


Trinidad is a growth-oriented, dividend-paying oil and natural gas services provider based in Calgary, Alberta. Trinidad was founded with passion, persistence and a dedication to superior performance; our clear vision and commitment to our business strategy has created one of North America's leading drillers. Trinidad's drilling fleet is one of the most highly capable, expertly designed, well-equipped, adaptable and competitive in the industry. Our built-for-purpose style rigs have been creating a strong reputation for Trinidad in North America's unconventional plays. We are fast becoming a driller of choice in the unconventional and shale plays in both Canada and the US.

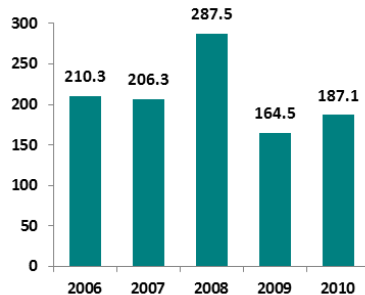
# GROWTH

Trinidad has a strong history of value-added growth. From our beginning as a small Saskatchewan based driller, we have listened to our customers and paid attention to trends in the industry. We have built new equipment to meet our customers' needs and have acquired existing equipment to gain access to new markets. We now have more than half our equipment working outside of Canada, in the United States and Mexico. As drilling becomes more challenging around the world, demand for the type of rigs that characterize Trinidad's fleet is expected to grow. We foresee opportunities to add value through relocating less active equipment or providing new equipment into areas of strong demand in North America and internationally. We are continuously evaluating these opportunities, weighing risks against rewards, ensuring we maintain a solid capital structure and then following up on those opportunities that make sense for Trinidad.

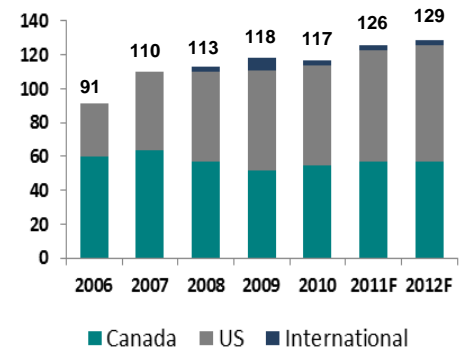
Revenue (C\$ millions)



EBITDA (C\$ millions)



Rig Count (# of land rigs)



### Share Quick Facts

TSX Listed	TDG
Enterprise Value*	\$1.6 billion
Quarterly Dividend	\$0.05 per share
Outstanding Shares	120.8 million

\* At August 24, 2011



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# TECHNOLOGY

Our state-of-the-art rigs provide strong competitive advantages. Our in-house design and dedicated rig manufacturing facility reflects our focus on leading technology and allows us to build to suit the needs of our customers. We invest in technology for a number of reasons including worker safety, drilling flexibility and performance, efficiency and cost savings. With a better drilling rig and properly trained personnel we can drill more wells in less time and generate more production using less capital. Our advantage is that we simply save our clients money.



# STABILITY

### Diversified Operations

With over half our drilling fleet located in the U.S. and Mexico, a significant portion of our revenue is generated in a less seasonal market with higher utilization rates.

### Long-term, Take-or-Pay Contracts

Trinidad has approximately half of its drilling fleet contracted under long-term, take-or-pay contracts with an average of approximately 2 years remaining. These contracts reduce the impact of the volatile oil and gas industry on our revenues.

### Management Team

Lyle Whitmarsh	President & CEO
Brent Conway	Executive VP& CFO
Jason Clemett	Senior VP, Sales & Marketing
Adrian Lachance	COO, US Drilling & Manufacturing
Lesley Bolster	VP, Finance & Treasurer
Ed Oke	VP, Human Resources

### Board of Directors

Michael Heier – Chairman	Lewis Powers
Brian Bentz	Ken Stickland
Jim Brown	Lyle Whitmarsh
Brock Gibson	

### Rig Statistics

#### Rig count

Canadian land drilling rigs	54
U.S. land drilling rigs	62
Mexican land drilling rigs	3
Barge rigs	5
Coring rigs	20

Average age of drilling rigs	5-7 years
Depth range of drilling rigs	1,000 – 6,000 metres
Average depth of drilling rigs	3,700 metres

### Contact Us

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